

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

OKLAHOMA FIREFIGHTERS PENSION
AND RETIREMENT SYSTEM,

Plaintiff,

v.

ELON R. MUSK and ELON MUSK
REVOCABLE TRUST DATED JULY 22, 2003,

Defendants.

No. 1:22-cv-03026-ALC-GWG

Honorable Andrew L. Carter, Jr.

JOINT STATUS REPORT PURSUANT TO FED. R. CIV. P. 26(f)

Lead Plaintiff Oklahoma Firefighters Pension and Retirement System (“Lead Plaintiff”) and Defendants Elon R. Musk and Elon Musk Revocable Trust Dated July 22, 2003 (collectively, “Musk” and together with Lead Plaintiff, the “Parties”) respectfully submit this Rule 26(f) Joint Status Report pursuant to the Court’s October 2, 2023 Order (ECF No. 49). The Parties met and conferred from October 5-9, 2023 to formulate a proposed schedule for consideration by the Court and jointly submit the proposed schedule below.

Event	Deadline
Parties to Serve Initial Disclosures	November 1, 2023
Defendant to Answer the Complaint	November 7, 2023
Substantial Completion of Document Production	April 9, 2024
Date By Which to Hold Initial Mediation	April 16, 2024
Amendment of Pleadings	April 30, 2024
Class Certification Opening Motion	June 28, 2024

Event	Deadline
Class Certification Opposition	August 9, 2024
Class Certification Reply	September 20, 2024
Fact Discovery Closes	October 4, 2024
Opening Expert Reports	November 1, 2024
Opposing Expert Reports	December 2, 2024
Expert Discovery Closes	December 20, 2024
Summary Judgment Motions	January 21, 2025
Summary Judgment Oppositions	February 21, 2025
Summary Judgment Reply	March 21, 2025
Trial to Commence	Monday, July 21, 2025 or the Court's earliest available date thereafter, subject to the Court's schedule and preference.

In the near term, the Parties will engage in discussions regarding any preliminary issues concerning privilege or electronically stored information and shall serve initial discovery demands.

We appreciate the Court's consideration of this submission. The Parties are available to discuss at the Court's convenience.

Dated: October 10, 2023

Respectfully Submitted,

**BERNSTEIN LITOWITZ BERGER &
GROSSMANN LLP**

**QUINN EMANUEL URQUHART &
SULLIVAN, LLP**

/s/ Katherine M. Sinderson

Katherine M. Sinderson

Jeremy P. Robinson

Jonathan G. D'Errico

Jasmine P. Cooper-Little

1251 Avenue of the Americas

New York, NY 10020

Telephone: (212) 554-1400

Facsimile: (212) 554-1444

katie@blbglaw.com

jeremy@blbglaw.com

jonathan.derrico@blbglaw.com

jasmine.cooper-little@blbglaw.com

/s/ Alex Spiro

Alex Spiro

Jacob Waldman

51 Madison Avenue, 22nd Fl.

New York, NY 10010

Telephone: (212) 849-7000

Facsimile: (212) 849-7100

alexspiro@quinnemanuel.com

jacobwaldman@quinnemanuel.com

*Counsel for Defendants Elon R. Musk and
the Elon Musk Revocable Trust dated July
22, 2003*

*Counsel for Lead Plaintiff Oklahoma
Firefighters Pension and Retirement System
and the Class*

All electronic signatures (“/s/”) are signed with consent of counsel pursuant to Rule 8.5 of this Court’s Electronic Case Filing Rules and Instructions updated as of July 24, 2023.